

BIL INVEST
Société Anonyme qualifying as a
Société d'Investissement à Capital Variable
Registered Office: 14, Porte de France, L-4360 Esch-sur-Alzette
RCS Luxembourg B 46235
(the "Company" or the "SICAV")

Esch-sur-Alzette, 8 April 2024

Convening notice to the annual general meeting of the shareholders of the Company

Shareholders of **BIL INVEST**,

You are invited to attend the Annual General Meeting of Shareholders of the Company (the "**Meeting**"), which will be held on **22 April 2024** at **4.00 p.m.** (Luxembourg time) at the registered office of the Company with the following agenda:

1. Presentation and acknowledgement of the report of the Board of Directors and the report of the Agreed Statutory Auditor (*réviseur d'entreprises agréé*) on the activity of the Company during the financial year ended 31 December 2023;
2. Approval of the Audited Annual Report of the Company for the financial year ended 31 December 2023;
3. Allocation of the net result relating to the financial year of the Company ended 31 December 2023;
4. Granting of discharge to the Directors of the Company, Mr. Frederic SUDRET, Mr. Yves KUHN, Mr. Cédric WEISSE and Mr. Robin HAMRO-DROTZ in relation to the performance of their duties carried out during the financial year ended 31 December 2023;
5. Renewal of the mandates as Directors of the Company of Mr. Frederic SUDRET, Mr. Yves KUHN, Mr. Cédric WEISSE and Mr. Robin HAMRO-DROTZ until the next Meeting that will approve the annual accounts for the financial year of the Company ended 31 December 2024, or until their successor is appointed;
6. Renewal of the mandate of the Agreed Statutory Auditor ("*Réviseur d'entreprises agréé*") PricewaterhouseCoopers until the next Meeting that will approve the annual accounts for the financial year of the Company ended 31 December 2024;
7. Ratification of the directors' fees paid for the financial year of the Company ended 31 December 2023 and approval of the directors' fees due for the financial year ended 31 December 2024 to the independent Director of the Board. The compensation of the independent Director amounts to €25,000 per annum. The remuneration of the Executive Directors from entities of the BIL Group are not compensated;
8. Miscellaneous.

Shareholders who wish to participate in person at the Meeting, are kindly asked to inform CACEIS Investor Services Bank S.A. hereof, no later than 17 April 2024, 5:00 p.m. (Luxembourg time).

In case you should not be able to participate personally in the above Meeting, you have the possibility to have yourself represented. To this end, we request you to return the completed and signed proxy enclosed herewith - for organizational reasons by 18 April 2024 at the latest - to **BIL INVEST, c/o CACEIS Investor Services Bank S.A.**, 14, Porte de France, L-4360 Esch-sur-Alzette, to the attention of Fund Corporate Services (fax no. +352 / 2460-3331) or by email to rbcis_lu_fund_dom_corpsec@caceis.com

The Shareholders' attention is drawn to the fact that no quorum is required for resolutions of the Meeting and that resolutions will be adopted by a simple majority of the votes cast by those shareholders present or represented at the Meeting.

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The rights of a shareholder to exercise the voting right assigned to his shares are determined in accordance with the shares held by this shareholder on the date of the Meeting.

Copies of the audited annual report for the financial year ended 31 December 2023 can be obtained free of charge, upon request at the registered office of the Company.

Best regards,

BIL INVEST

The Board of Directors

Attached: Instrument of proxy